



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No.: 62
: Series of 2021
:
JOLLIBEE FOODS CORPORATION : Registration of Preferred Shares
- Registrant - : (under shelf registration)
:
X ----- X

ORDER OF REGISTRATION

Upon consideration of the Amended Registration Statement and other papers and documents attached thereto ("Registration Statement") which were filed on behalf of **JOLLIBEE FOODS CORPORATION**, the Commission, resolved in its meeting of 16 September 2021 to favorably consider the same for the shelf registration of up to **Twenty Million (20,000,000) Cumulative, Non-voting, Non-participating, Non-Convertible, and Redeemable Perpetual Preferred Shares** in the aggregate amount of up to **₱20,000,000,000.00** at an issue price of **₱1,000.00 per share** pursuant to Section 8 and 12 of the Securities Regulation Code. These are comprised of the following:

Description	No. of Shares	
Initial Offer of Preferred Shares <i>(First Tranche – Based Offer)</i>	8,000,000	With an Offer Price of One Thousand Pesos (₱1,000.00) per offer share
Over-allotment Option during the Initial Offer <i>(First Tranche – Over subscription option)</i>	4,000,000	With an Offer Price of One Thousand Pesos (₱1,000.00) per offer share
Shelf Registration <i>(Balance)</i>	8,000,000	With an Offer Price of One Thousand Pesos (₱1,000.00) per offer share
Total	20,000,000	

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 20 September 2021, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** be issued in favor of subject company authorizing the sale and distribution of the aforementioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

PICC Complex, Pasay City, Philippines,
September 24, 2021.

VICENTE GRACIANO P. FELIZMENIO, JR.
Director