

COVER SHEET

JOLLIBEE FOODS CORPORATION
Doing business under the name and style of Jollibee
(Company's Full Name)

10/F Jollibee Plaza Building
10 F. Ortigas Jr. Avenue,
Ortigas Center, Pasig City
(Company's Address)

(632) 8634-1111
Telephone Number

December 31
(Fiscal Year Ending)

Last Friday of June
(Annual Meeting)

17C

Results of Tender Offer by Jollibee Worldwide Pte. Ltd.
as at the expiration of the Tender Offer

(Form Type)

Amendment Designation (If applicable)

(Secondary License Type and File Number)

Cashier

LCU

DTU

77487
S.E.C REG. No.

Central Receiving Unit

File Number

Document I.D.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT PURSUANT TO SECTION 17 OF THE
SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17 THEREUNDER**

1. Date of Report **November 9, 2021**
2. Commission identification number **77487**
3. BIR Tax Identification No. **000-388-771**
4. **JOLLIBEE FOODS CORPORATION**
doing business under the name and style of Jollibee
Exact name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation or organization
6. Industry classification code (SEC Use Only)
7. **10/F JOLLIBEE PLAZA BUILDING, 10 F. ORTIGAS JR. AVENUE, ORTIGAS CENTER, PASIG CITY**
Address of registrant's principal office
1605
Postal Code
8. **(632) 8634-1111**
Registrant's telephone number, including area code
9. **N/A**
Former name, former address and former fiscal year, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of each Class	Number of shares of Common stock outstanding
Common	<u>1,109,570,417</u>
Treasury Shares:	
Common	<u>16,447,340</u>

Note: Total common outstanding shares of 1,109,570,417 is inclusive of 21,746,800 total outstanding shares for JFC's stock option program, which also include 3,027,734 remaining shares entrusted with Regis Partners, Inc. Details of shares with Regis Partners, Inc. are as follows:

MSOP Shares	
Beginning balance (per SEC Form 17-C dated July 6, 2021)	453,172
Shares applied for listing	-
Ending balance, as of November 8, 2021	<u>453,172</u>
ELTIP Shares	
Beginning Balance (per SEC Form 17-C dated July 6, 2021)	2,574,562
Shares applied for listing	-
Ending balance, as of November 8, 2021	<u>2,574,562</u>
TOTAL	<u><u>3,027,734</u></u>

Subject of the Disclosure:

Results of Tender Offer by Jollibee Worldwide Pte. Ltd. ("JWPL") as at the expiration of the Tender Offer

Background/Description of the Disclosure:

This is a further update on the previous disclosure dated November 5, 2021 (which in turn updated the disclosure dated October 21, 2021 on the "Results of Tender Offer by Jollibee Worldwide Pte. Ltd. ("JWPL") as at the Early Tender Time"), that a total of USD203,534,000 in aggregate principal amount of the Securities were validly tendered and not validly withdrawn, representing 33.92% of the outstanding principal amount.

Other Relevant Information:

Further to the disclosure dated November 5, 2021, this amendment has been made to update the previous disclosure that the final settlement in connection with the JWPL tender offer has been executed. Please see attachments for the announcement made to the Singapore Exchange.

No offer or invitation to acquire any securities is being made pursuant to this press release.

JOLLIBEE WORLDWIDE PTE. LTD.

(incorporated with limited liability in Singapore)

**Completion of Final Settlement of Tender Offer
and Cancellation of the Repurchased Securities (ISIN: XS2099563228, Common Code: 209956322)**

FOR IMMEDIATE RELEASE

Reference is made to the announcements of Jollibee Worldwide Pte. Ltd. (the “**Company**”) on October 4, 2021, October 19, 2021, October 21, 2021 and November 5, 2021 (the “**Announcements**”) in relation to an offer to purchase (the “**Tender Offer**”) for cash its Guaranteed Senior Perpetual Capital Securities (ISIN: XS2099563228, Common Code: 209956322) (the “**Securities**”) from Holders of the Securities. Capitalized terms used in this announcement have the meanings given to them in the Announcements and in the Tender Offer Memorandum.

The Company hereby announces that the settlement of the Securities that have been validly tendered by Holders after the Early Tender Time but at or prior to the Expiration Deadline, not validly withdrawn and accepted for payment pursuant to the Tender Offer, has been completed on November 8, 2021 (the “**Settlement Date**”). After the Early Settlement Date and as at the Settlement Date, US\$400,000 in aggregate principal amount of Securities has been repurchased and cancelled pursuant to the Tender Offer. Immediately following the Settlement Date, U.S.\$396,466,000 in principal amount of Securities remain outstanding.

The dealer managers for the Tender Offer (the “**Dealer Managers**”) are Australia and New Zealand Banking Group Limited, Citigroup Global Markets Limited, BPI Capital Corporation, and Credit Suisse (Hong Kong) Limited. The information and tender agent for the Tender Offer is Morrow Sodali Limited (the “**Information and Tender Agent**”). All documentation relating to the Tender Offer, together with any updates, can be found on the Tender Offer Website. Questions about the terms of the Tender Offer should be directed to the Dealer Managers at the telephone numbers and addresses listed below. If you have questions regarding or require additional copies of the Tender Offer Memorandum, please contact the Information and Tender Agent at the telephone number and address listed below.

November 9, 2021

Information and Tender Agent:

Morrow Sodali Limited

Email: jollibee@investor.morrowsodali.com

Tender Offer Website: <https://bonds.morrowsodali.com/jollibee>

In London:

103 Wigmore Street
W1U 1QS
London
Telephone: +44 20 4513 6933

In Hong Kong:

Unit 23-106,
LKF Tower
33 Wyndham Street, Central
Telephone: +852 2319 4130

Dealer Managers:

**Australia and New Zealand Banking Group
Limited**

10 Collyer Quay
#21-00 Ocean Financial Centre
Singapore 049315
Fax no.: +65 6708 0311
Attention: Debt Capital Markets Asia

Citigroup Global Markets Limited

Citigroup Centre
Canada Square
Canary Wharf London E14 5LB
United Kingdom
Attention: Debt Syndicate Desk
Fax: +44 (0) 20 7986 9050
Email: liabilitymanagement.asia@citi.com

BPI Capital Corporation

11/F Ayala North Exchange Tower One
6796 Ayala Avenue corner Salcedo Street
Makati City, 1229 Philippines
Fax no.: +632 8246 6004
Attention: Debt Capital Markets Team

Credit Suisse (Hong Kong) Limited

International Commerce Centre, Level 88
One Austin Road West
Kowloon
Hong Kong
Fax no.: +852 2284 7184
Attention: Investment Banking &
Capital Markets - Legal

DISCLAIMER

The distribution of this press release may be restricted by law and persons into whose possession this press release comes are required by the Dealer Managers, the Information and Tender Agent, and the Company to inform themselves about, and to observe, any such restrictions.

No offer or invitation to acquire any securities is being made pursuant to this press release. None of this press release or the Tender Offer Memorandum constitutes an invitation to acquire any securities in any jurisdiction in which, or to or from any person to or from whom, it is unlawful to make such invitation under applicable securities laws.

None of the Tender Offer, this Tender Offer Memorandum or any other documents or materials pertaining to the Tender Offer have been or will be filed or registered with the Philippine Securities and Exchange Commission under the Securities Regulation Code of the Philippines ("SRC"). Any tender offer or distribution to the public in the Philippines of the Tender Offer Memorandum or any other documents or materials pertaining to the Tender Offer is subject to the registration requirements under the SRC unless such offer or distribution qualifies as an exempt transaction under the SRC.

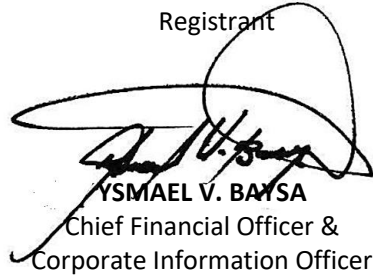
SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SIGNATURE:

JOLLIBEE FOODS CORPORATION

Registrant



YSMAEL V. BAYSA
Chief Financial Officer &
Corporate Information Officer