

COVER SHEET

JOLLIBEE FOODS CORPORATION
Doing business under the name and style of Jollibee
(Company's Full Name)

10/F Jollibee Plaza Building
10 F. Ortigas Jr. Avenue,
Ortigas Center, Pasig City
(Company's Address)

(632) 634-1111
Telephone Number

December 31
(Fiscal Year Ending)

Last Friday of June
(Annual Meeting)

17C
Pre-Effective Letter on Preferred Shares Shelf Registration
(Form Type)

Amendment Designation (If applicable)

(Secondary License Type and File Number)

Cashier

LCU

DTU

77487
S.E.C REG. No.

Central Receiving Unit

File Number

Document I.D.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT PURSUANT TO SECTION 17 OF THE
SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17 THEREUNDER**

1. Date of Report September 20, 2021
2. Commission identification number **77487**
3. BIR Tax Identification No. **000-388-771**
4. **JOLLIBEE FOODS CORPORATION**
doing business under the name and style of Jollibee
Exact name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation or organization
6. Industry classification code (SEC Use Only)
7. **10/F JOLLIBEE PLAZA BUILDING, 10 F. ORTIGAS JR. AVENUE, ORTIGAS CENTER,
PASIG CITY**
Address of registrant's principal office
1605
Postal Code
8. **(632) 8634-1111**
Registrant's telephone number, including area code
9. **N/A**
Former name, former address and former fiscal year, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of each Class	Number of shares of Common stock outstanding
Common	<u>1,109,566,917</u>
Treasury Shares:	
Common	<u>16,447,340</u>

Note: Total common outstanding shares of 1,109,566,917 is inclusive of 21,750,330 total outstanding shares for JFC's stock option program, which also include 3,027,734 remaining shares entrusted with Regis Partners, Inc. Details of shares with Regis Partners, Inc. are as follows:

MSOP Shares:	
Beginning balance (per SEC Form 17-C dated July 6, 2021)	453,172
Shares applied for listing	-
Ending balance, as of September 20, 2021	<u>453,172</u>
ELTIP Shares:	
Beginning Balance (per SEC Form 17-C dated July 6, 2021)	2,574,562
Shares applied for listing	-
Ending balance, as of September 20, 2021	<u>2,574,562</u>
TOTAL	<u>3,027,734</u>

11. Other Events

Further to its disclosure last June 30, 2021 on the filing of a Registration Statement for shelf registration and listing and initial offer and issuance of preferred shares, Jollibee Foods Corporation (the "Company") received today a letter dated 20 September 2021 (the "pre-effective letter") issued by the Securities and Exchange Commission ("SEC"), favorably considering the Company's Registration Statement in relation to the Company's proposed shelf registration of up to Twenty Million (20,000,000) Cumulative, Non-voting, Non-participating, Non-convertible, and Redeemable Perpetual Preferred Shares in the aggregate amount of up to Twenty Billion Philippine Pesos (PHP20,000,000,000.00), at an issue price of One Thousand Philippine Pesos (PHP1,000.00) per share, subject to compliance by the Company with the conditions prescribed in the pre-effective letter.

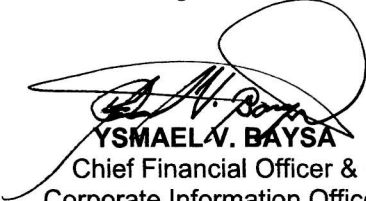
Further details on the Offer will be disclosed to the public as soon as these become available. The effectivity of the Registration Statement and the issuance of the Permit to Sell remains subject to the compliance by the Company of the conditions under the SEC pre-effective letter.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SIGNATURE:

JOLLIBEE FOODS CORPORATION
Registrant


YSMAEL V. BAYSA
Chief Financial Officer &
Corporate Information Officer