

COVER SHEET

JOLLIBEE FOODS CORPORATION
Doing business under the name and style of Jollibee
(Company's Full Name)

10/F Jollibee Plaza Building
10 F. Ortigas Jr. Avenue,
Ortigas Center, Pasig City
(Company's Address)

(632) 8634-1111
Telephone Number

December 31
(Fiscal Year Ending)

Last Friday of June
(Annual Meeting)

17C
Disbursement Report on the Use of Proceeds

(Form Type)

Amendment Designation (If applicable)

(Secondary License Type and File Number)

Cashier

LCU

DTU

77487
S.E.C REG. No.

Central Receiving Unit

File Number

Document I.D.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT PURSUANT TO SECTION 17 OF THE
SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17 THEREUNDER**

1. Date of Report **April 14, 2025**
2. Commission identification number **77487**
3. BIR Tax Identification No. **000-388-771**
4. **JOLLIBEE FOODS CORPORATION**
doing business under the name and style of Jollibee
Exact name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation or organization
6. Industry classification code (SEC Use Only)
7. **10/F JOLLIBEE PLAZA BUILDING, 10 F. ORTIGAS JR. AVENUE, ORTIGAS CENTER, PASIG CITY**
Address of registrant's principal office
1605
Postal Code
8. **(632) 8634-1111**
Registrant's telephone number, including area code
9. **N/A**
Former name, former address and former fiscal year, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,119,508,225
Treasury Shares	16,447,340
Preferred Shares (JFCPB)	9,000,000
Treasury Shares - Preferred Shares (JFCPA)	3,000,000

Item 11. Other Events

Quarterly Progress/Annual Summary Report

The balance of the proceeds from the offering of the Company is at Php19,816,750.21 as at March 31, 2025.

Date of Disbursement	Use of Proceeds	Amount in Php
BALANCE OF PROCEEDS AS AT DECEMBER 31, 2024		19,816,750.21
n/a	No disbursements	-
TOTAL DISBURSEMENT IN THIS REPORT		-
TOTAL DISBURSEMENTS TO DATE		11,874,823,282.97
BALANCE OF PROCEEDS AS AT MARCH 31, 2025		19,816,750.21

Gross Proceeds	12,000,000,000.00
Expenses related to the Offering¹	105,359,966.82
Net Proceeds	11,894,640,033.18

The balance of proceeds also earned Php124,111,363.79 in interest as at March 31, 2025. After transferring Php110,000,000.00 to ZFC and JFC's respective bank accounts, the remaining balance of the proceeds, including interest income earned, from the offering of the Company is at Php33,928,114.00 as at March 31, 2025. Attached are the letter of the Treasurer and the Certification of SGV & Co., the external auditor of the Company.

¹ Expenses related to the Offering include: (i) underwriting fees, issuer manager fees, legal and other professional fees, (ii) taxes and filing fees paid to the BIR, SEC, and PSE, respectively; and (iii) stock transfer service fees and lodgement fees, and other miscellaneous expenses.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JOLLIBEE FOODS CORPORATION
Registrant

A handwritten signature in black ink, appearing to read 'Richard Chong Woo Shin', with a stylized flourish at the end.

RICHARD CHONG WOO SHIN
Chief Financial Officer