

COVER SHEET

JOLLIBEE FOODS CORPORATION
Doing business under the name and style of Jollibee
(Company's Full Name)

10/F Jollibee Plaza Building
10 F. Ortigas Jr. Avenue,
Ortigas Center, Pasig City
(Company's Address)

(632) 8634-1111
Telephone Number

December 31
(Fiscal Year Ending)

Last Friday of June
(Annual Meeting)

17C
JFC Mandates Banks for
U.S.\$ Senior Unsecured Guaranteed Notes
(Form Type)

Amendment Designation (If applicable)

(Secondary License Type and File Number)

Cashier

LCU

DTU

77487
S.E.C REG. No.

Central Receiving Unit

File Number

Document I.D.

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT PURSUANT TO SECTION 17 OF THE
SECURITIES REGULATIONS CODE (SRC) AND SRC RULE 17 THEREUNDER**

1. Date of Report **March 24, 2025**
2. Commission identification number **77487**
3. BIR Tax Identification No. **000-388-771**
4. **JOLLIBEE FOODS CORPORATION**
doing business under the name and style of Jollibee
Exact name of registrant as specified in its charter
5. **PHILIPPINES**
Province, country or other jurisdiction of incorporation or organization
6. Industry classification code (SEC Use Only)
7. **10/F JOLLIBEE PLAZA BUILDING, 10 F. ORTIGAS JR. AVENUE, ORTIGAS CENTER,
PASIG CITY**
Address of registrant's principal office
1605
Postal Code
8. **(632) 8634-1111**
Registrant's telephone number, including area code
9. **N/A**
Former name, former address and former fiscal year, if changed since last report
10. Securities registered pursuant to Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,119,213,992
Preferred Shares (JFCPB)	9,000,000
Treasury Shares – Common	16,447,340
Treasury Shares – Preferred (JFCPA)	3,000,000

NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES, CANADA, JAPAN OR AUSTRALIA OR ANY JURISDICTION WHERE PUBLICATION OR DISTRIBUTION MIGHT CONSTITUTE A VIOLATION OF THE LOCAL SECURITIES LAW OR REGULATIONS OF SUCH JURISDICTION.

**JOLLIBEE FOODS CORPORATION AND SUBSIDIARIES
JFC Mandates Banks for U.S.\$ Senior Unsecured Guaranteed Notes**

Metro Manila, Philippines, March 24, 2025 – Jollibee Foods Corporation (PSE: JFC)

Jollibee Worldwide Pte. Ltd. (JWPL, the “Issuer”), a wholly-owned subsidiary of Jollibee Foods Corporation (the “Guarantor”), has mandated J.P. Morgan Securities Asia Private Limited (“J.P. Morgan”) and Morgan Stanley Asia (Singapore) Pte. (“Morgan Stanley”) (together, the “Joint Global Coordinators and Joint Bookrunners”), and BPI Capital Corporation (“BPI Capital”), The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch (“HSBC”) (together, the “Joint Lead Managers and Joint Bookrunners” and together with the Joint Global Coordinators and Joint Bookrunners, the “Joint Lead Managers”) to arrange a series of fixed-income investor meetings commencing on March 24, 2025. A Regulation S only 5-year U.S. dollar-denominated senior unsecured guaranteed notes offering may follow, subject to market conditions.

Proceeds from the contemplated offering are intended for the Issuer’s general corporate purposes and/or refinancing of its existing borrowings.

This announcement is not an offer of securities for sale in the United States or elsewhere. The securities referred to herein will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or the securities laws of any state of the United States or any other jurisdiction. There is no intention to register any securities of Jollibee Worldwide Pte. Ltd. and/or Jollibee Foods Corporation under the Securities Act or conduct a public offering of these securities in the United States. Any securities as referred to herein will only be offered and sold outside the United States in reliance on Regulation S under the U.S. Securities Act and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. No public offering of any securities referred to herein will be made in the United States or in any other jurisdiction where such an offering is restricted or prohibited.

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Any offering of securities will be made by means of one or more offering documents, which will contain detailed information about the Issuer, the Guarantor, its management and financial statements. Any investment decision should be made solely on the basis of an offering document.

Failure to comply with the above restrictions may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

This communication does not constitute an offer of the securities to the public in the United Kingdom. No prospectus has been or will be approved in the United Kingdom in respect of the securities. This document is only being distributed to and is only directed at: (i) persons who are outside the United Kingdom; or (ii) to investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the Order); or (iii) high net worth entities, and other persons to whom it may lawfully be communicated, falling within Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "relevant persons"). The securities referred to herein are only available to, and any invitation, offer or agreement to subscribe, purchase or otherwise acquire such securities will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.

The securities referred to herein have not been registered with the Philippine Securities and Exchange Commission under the Securities Regulation Code ("SRC"). Any future offer or sale of the securities is subject to the registration requirements under the SRC unless such offer or sale qualified as an exempt transaction.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JOLLIBEE FOODS CORPORATION

Registrant

A handwritten signature in black ink, appearing to read 'Richard Chong Woo Shin', written over a horizontal line.

RICHARD CHONG WOO SHIN

Chief Financial Officer &
Corporate Information Officer